**TO BE COMPLETED BY THE MEMBER**

Please refer to the Member Handbook before completing this form. Completed forms should be returned to your **Pension Contacts**, who will arrange for payments to commence within one month of receipt of this form.

|  |  |
| --- | --- |
| **Part A** | **Your Details** |

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
|  |  | | | |  |
| Title: | Mr / Miss / Mrs / Ms / Dr (delete as applicable) / other ­­­ \_\_\_\_\_\_\_\_\_\_\_\_ | | | |  |
|  |  |  |  |  |  |
| Surname: |  |  | Forenames (in full): |  |  |
|  |  |  |  |  |  |
| Date of Birth: |  |  | NI Number: |  |  |
|  |  |  |  |  |  |
| Plan Ref Code: |  |  | Telephone Number: |  |  |
|  |  |  |  |  |  |
| Address: |  | | | |  |
|  |  | | | |  |

|  |  |
| --- | --- |
| **Part B** | **Your Options** |

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
|  | | | | |  |
| **Options:** | | | | |  |
|  |  |  |  |  |  |
| **1) Amount to be paid as a single contribution\*** |  | **£** | | |  |
|  |  |  |  |  |  |
| **2) Amount to be paid as a contribution each month\*** |  | **£** | | |  |
|  |  |  |  |  | |
| **3) Amount to be paid as % of Pensionable Salary each month\*** |  | **%** | | |  |
|  |  |  | | |
| **4) I wish to cease paying AVCs with effect from** |  |  | | |
|  | | | | |

**\* In addition to your regular contribution.**

**Contributions will be deducted under the Emerson SMART Contribution Arrangement.**

**If you wish to opt-out please tick here**

|  |  |
| --- | --- |
| **Part C** | **Your Investment Options** |

I would like the contribution(s) invested as follows:-

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
|  |  |  |  |  | **Tick to Select** |  |
|  | Legal & General |  | Emerson Default Lifestyle Fund |  |  |  |
|  | **Or** |  |  |  |  |  |
|  | Legal & General |  | Emerson Cash Lifestyle Fund |  |  |  |
|  |  |  |  |  |  |  |

**OR**

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
|  | |  | |  | | |
|  | **Fund Manager** |  | **Fund** | **Percentage** | | |
|  | Legal & General |  | UK Equity Index Fund |  |  |  |
|  | Legal & General |  | World (ex UK) Equity Index Fund |  |  |  |
|  | Legal & General |  | Global Equity (30/70) Index Fund |  |  |  |
|  | Legal & General |  | Diversified Growth Fund |  |  |  |
|  | Legal & General |  | AAA\_AA\_A Corporate Bond Index Fund |  |  |  |
|  | Legal & General |  | Pre Retirement Fund |  |  |  |
|  | Legal & General |  | Over 5 Y Index Linked Gilt Fund |  |  |  |
|  | Legal & General |  | All Stocks Gilts Index Fund |  |  |  |
|  | Legal & General |  | Cash Fund |  |  |  |
|  |  |  |  |  | | |
|  | Total (*Total amount must add up to 100%)* | | |  | 100% |  |
|  | |  | |  | | |

|  |  |  |
| --- | --- | --- |
| This deduction will take place with effect from: |  |  |

I authorise the deduction of the amount from my salary in accordance with the terms of the Trust Deed and Rules and I understand and agree that this application will supersede any previous application for regular Additional Voluntary Contributions.

**Member Signature: Date:**

**Name:**

**Authorised Signature: Date:**

**Name:**

**The information provided will be processed by Buck for purposes only associated with the Emerson UK Pension Plan and will be used in accordance with it policies and the Trust Deed & Rules and the General Data Protection Regulation.**